



ALL-IN-ONE FORM

Loan Submission/Checklist/Broker Agreement Lock-In Request Doc Order Form

New Loan Submission: newloan@tjfinancial.com
 Lock-In Request: lockin@tjfinancial.com
 Underwriting Condition: condition@tjfinancial.com

181 W. Huntington Dr. #108
 Monrovia, CA 91016 T-Box: R-305C
 Phone: (626) 599-9700 Fax:(626) 599-9704

Date: _____ TJ A/E: _____
 Broker Co.: _____ Contact: _____
 Co. Address: _____ Phone: _____ Fax: _____
 _____ Email: _____
 Borrower1: _____ Borrower2: _____

Property Addr. _____ County: _____

Sales Price (\$): _____ Appraisal(\$): _____ Loan Amount(\$): _____

Program: _____ Interest Rate: _____ LTV(%): _____ CLTV(%): _____ D_FICO: _____ DTI: _____

Property Type: (Must accurately select one)

- SFR CONDO 2U
 PUD HR-CONDO 3U
 Refer to our appraisal order form for fee 4U

Purpose Of Loan

- Purchase
 RT Refinance
 Cash-Out Refinance

Occupancy

- Primary Residence
 2nd Home
 Investment

Block #1 in GFE					Block #2 in GFE		Block #3 in GFE	
T.J. Fee	Broker Origination Fee	Broker Processing Fee	Broker Application Fee	Total Fee (This fee must be = or < than GFE Block #1)	T.J. Final Pricing In \$ Amt. (Check Credit in "2 nd Box" or Charge in "3 rd Box")	Broker Credit Report Fee	T. J. Appraisal Fee	
\$ *920	+ \$ _____	+ \$ _____	+ \$ _____	= _____	\$ _____ Charge or (Credit)	\$ _____	\$ _____	
Impound Request: _____ Tax _____ Ins. _____ None Email Loan Doc to: _____ Borrower's Email: _____ *Please include T.J. Fee \$920 in GFE #1 (U/W Fee \$650/Doc. Fee \$270)					1. Broker to notify T.J. of any "Changed Circumstances". IMMEDIATELY, if any to condition@tjfinancial.com 2. For Advance Lock, all items on checklist are required.			

Loan Submission Checklist: (ALL items on checklist are minimum requirement prior to registration. Complete package is recommended)

- 1. T.J. Financial, Inc. All-In-One Form (Signed By Loan Broker and Loan Officer)
- 2. Completed Initial Loan Application Form (Signed/Dated)
- 3. Borrower's Authorization Form (Signed)
- 4. Completed Initial GFE dated within 3 days of Loan Application Form and Settlement Service Provider List
- 5. Mortgage Broker Fee Agreement (NEW Form required on & after 2/15/10; Signed/Dated by borrower & broker)
- 6. Borrower's Intent to Proceed (T.J. Form; Signed/Dated by borrower) **-Only required if old MBFA is used.**
- 7. Fair Lending Notice And Initial Truth-In-Lending prepared within 3 days of initial Loan Application Form
- 8. 4506-T Form (Signed/Dated on Application Date)

BY SIGNING BELOW, WE CERTIFY THAT WE UNDERSTAND AND AGREE TO THE FOLLOWING:

Any violation of the tolerance for charges listed on the GFE will be reimbursed to the borrower at the broker's expense and the cure amount will be deducted from the broker's check within 30 days of closing. In addition, if a changed circumstance occurs, broker will notify T.J. Financial IMMEDIATELY with a fully executed "Changed Circumstance Request Form" so that a re-disclosure can be sent to the borrower within 3 business days. If the broker does not notify T.J. Financial in a timely manner, the ability to re-disclose and change a fee is lost and the broker will be held responsible for the difference in the fees affected by the changed circumstance. We hereby authorize my broker check to be deducted by the violation amount in the event of any RESPA violation described above.

Broker/Owner Signature _____ Date _____
 Loan Officer/Loan Agent Signature _____ Date _____

To Lock-In Rate, Complete The Box Below And Fax To (626) 599-9704 Or Email To Cherry Chen: Lockin@Tjfinancial.Com
 To Order Loan Document, Please fax this form to (626) 599-1789 Or Email To Nadia Duarte: Loandoc@Tjfinancial.Com
 Or Celia Ochoa: Celiaochoa@Tjfinancial.Com

Complete Only When Lock-In	
Loan #: _____	<input type="checkbox"/> Advanced Lock
Program Code: _____	
Interest Rate(%): _____	
Length of Lock: _____	
Points(Rebate): _____	
Locked By: _____	

Confirmation from T. J. Financial, Inc.	
Lock Received: _____	
Lock Expired: _____	
File Must Be In: _____	
Index: _____	
Margin: _____	
Authorized By: _____	