



ALL-IN-ONE FORM

Loan Submission/Checklist/Broker Agreement Lock-In Request Doc Order Form

New Loan Submission: newloan@tjfinancial.com
 Lock-In Request: lockin@tjfinancial.com
 Underwriting Condition: condition@tjfinancial.com

101 E. Huntington Dr. #102
 Monrovia, CA 91016 T-Box: R-305C
 Phone: (626) 599-9700 Fax:(626) 599-9704

Date: _____ TJ A/E: _____
 Broker Co.: _____ Contact: _____
 Co. Address: _____ Phone: _____ Fax: _____
 Email: _____
 Borrower1: _____ Borrower2: _____
 Property Addr. _____ County: _____
 Sales Price (\$): _____ Appraisal(\$): _____ Loan Amount(\$): _____
 Program: _____ Interest Rate: _____ LTV(%): _____ CLTV(%): _____ D_FICO: _____ DTI: _____

Property Type

- SFR CONDO 2U
 PUD HR-CONDO 3U
 4U

Document Type

- Full/Alt Doc
 VOE

Purpose Of Loan

- Purchase
 RT Refinance
 Cash-Out Refinance

Occupancy

- Primary Residence
 2nd Home
 Investment

Refer to our appraisal order form for fee

Block #1 in GFE <small>(For RESPA GFE disclosure purpose, Block 1 & 2 should be based on the BORROWER PAID PRICING column on our rate sheet, regardless which tier compensation is chosen.)</small>			Block #2 in GFE	Block #3 in GFE	
T.J. Fee	Broker Origination Fee	Total Fee <small>(This fee must be = or < than GFE Block #1)</small>	T.J. Final Pricing In \$ Amt. (Check Credit in "2nd Box" or Charge in "3rd Box"	Broker Credit Report Fee (Please check one)	T. J. Appraisal Fee (Please check one)
\$ *920	+ \$ _____	= \$ _____	\$ _____ Charge or (Credit)	\$ _____ <input type="checkbox"/> Prepaid by borrower (P.O.C.) <input type="checkbox"/> Charge borrower	\$ _____ <input type="checkbox"/> Prepaid by borrower (P.O.C.) <input type="checkbox"/> Charge borrower
Impound Request: _____ Tax _____ Ins. _____ None			1. Broker to notify T.J. of any "Changed Circumstances" IMMEDIATELY, if any to condition@tjfinancial.com		
Email Loan Doc to: _____			2. For Advance Lock, all items on checklist are required.		
Borrower's Email: _____			3. Credit to borrower <u>CANNOT</u> be applied to loan originator compensation.		
*Please include T.J. fee \$920 in GFE #1			If credit exceeds closing costs by more than \$250, interest rate must be reduced before drawing loan document.		

Loan Submission Checklist: (ALL items on checklist are minimum requirement prior to registration. Complete package is recommended)

- 1. T.J. Financial, Inc. All-In-One Form (Signed/Dated by Loan Broker & Loan Officer)
- 2. Fully Completed Initial Loan Application Form 1003 (Signed/Dated by Borrower & Interviewer)
- 3. Borrower's Authorization Form (Signed/Dated by Borrower)
- 4. Completed Initial GFE dated within 3 days of Loan Application Form and Settlement Service Provider List (SSPL)
- 5. Mortgage Broker Fee Agreement and Anti-Steering and Safe Harbor Disclosure (T.J. Form; Signed/Dated prior to submission by borrower & broker)
- 6. Fair Lending Notice & Initial Truth-In-Lending prepared within 3 days of Initial Loan Application Form 1003
- 7. 4506-T Form (Signed/Dated by Borrower on 1003 Application Date)

BY SIGNING BELOW, WE CERTIFY THAT WE UNDERSTAND AND AGREE TO THE FOLLOWING:

Any violation of the tolerance for charges listed on the GFE will be reimbursed to the borrower at the broker's expense and the cure amount will be deducted from the broker's check within 30 days of closing. In addition, if a changed circumstance occurs, broker will notify T.J. Financial IMMEDIATELY with a fully executed "Changed Circumstance Request Form" so that a re-disclosure can be sent to the borrower within 3 business days. If the broker does not notify T.J. Financial in a timely manner, the ability to re-disclose and change a fee is lost and the broker will be held responsible for the difference in the fees affected by the changed circumstance. We hereby authorize my broker check to be deducted by the violation amount in the event of any RESPA violation described above.

Broker/Owner Signature _____ Date _____
 Loan Officer/Loan Agent Signature _____ Date _____

To Lock-In Rate, Complete The Box Below And Fax To (626) 599-9704 Or Email To Cherry Chen: lockin@tjfinancial.com
 To Order Loan Document, Please fax this form to (626) 599-1783 Or Email To Lilly Vong: loandoc@tjfinancial.com

Complete Only When Lock-In	
<input type="checkbox"/> Borrower Paid	<input type="checkbox"/> Lender Paid
Loan #: _____	<input type="checkbox"/> Advanced Lock
Program Code: _____	
Interest Rate(%): _____	
Length of Lock: _____	
Points(Rebate): _____	
Locked By: _____	

Confirmation from T. J. Financial, Inc.	
Lock Received:	_____
Lock Expired:	_____
File Must Be In:	_____
Index:	_____
Margin:	_____
Authorized By:	_____