



ALL-IN-ONE FORM

Loan Submission/Checklist/Broker Agreement Lock-In Request Doc Order Form

New Loan Submission: newloan@tjfinancial.com
 Lock-In Request: lockin@tjfinancial.com
 Underwriting Condition: condition@tjfinancial.com

181 W. Huntington Dr. #108
 Monrovia, CA 91016 T-Box: R-305C
 Phone: (626) 599-9700 Fax:(626) 599-9704

Date: _____ TJ A/E: _____
 Broker Co.: _____ Contact: _____
 Co. Address: _____ Phone: _____ Fax: _____
 _____ Email: _____
 Borrower1: _____ Borrower2: _____
 Property Addr. _____ County: _____
 Sales Price (\$): _____ Appraisal(\$): _____ Loan Amount(\$): _____
 Program: _____ Interest Rate: _____ LTV(%): _____ CLTV(%): _____ D_FICO: _____ DTI: _____

Property Type

- SFR CONDO 2U
 PUD HR-CONDO 3U
 4U

Document Type

- Full/Alt Doc
 VOE

Purpose Of Loan

- Purchase
 RT Refinance
 Cash-Out Refinance

Occupancy

- Primary Residence
 2nd Home
 Investment

Refer to our appraisal order form for fee

Block #1 in GFE					Block #2 in GFE		Block #3 in GFE	
T.J. Fee	Broker Origination Fee	Broker Processing Fee	Broker Application Fee	Total Fee (This fee must be = or < than GFE Block #1)	T.J. Final Pricing In \$ Amt. (Check Credit in "2 nd Box" or Charge in "3 rd Box")	Broker Credit Report Fee	T. J. Appraisal Fee	
\$ *920	+ \$ _____	+ \$ _____	+ \$ _____	= _____	\$ _____ Charge or (Credit)	\$ _____ <input type="checkbox"/> Prepaid by borrower (P.O.C.) <input type="checkbox"/> Charge borrower	\$ _____ <input type="checkbox"/> Prepaid by borrower (P.O.C.) <input type="checkbox"/> Charge borrower	
Impound Request: _____ Tax _____ Ins. _____ None					1. Broker to notify T.J. of any "Changed Circumstances". IMMEDIATELY, if any to condition@tjfinancial.com 2. For Advance Lock, all items on checklist are required.			
Email Loan Doc to: _____ Borrower's Email: _____								
*Please include T.J. Fee \$920 in GFE #1								

Loan Submission Checklist: (ALL items on checklist are minimum requirement prior to registration. Complete package is recommended)

- 1. T.J. Financial, Inc. All-In-One Form (Signed/Dated by Loan Broker & Loan Officer)
- 2. Fully Completed Initial Loan Application Form 1003 (Signed/Dated by Borrower & Interviewer)
- 3. Borrower's Authorization Form (Signed/Dated by Borrower)
- 4. Completed Initial GFE dated within 3 days of Loan Application Form and Settlement Service Provider List (SSPL)
- 5. Mortgage Broker Fee Agreement (T.J. Form; Signed/Dated prior to submission by borrower & broker)
- 6. Fair Lending Notice & Initial Truth-In-Lending prepared within 3 days of Initial Loan Application Form 1003
- 7. 4506-T Form (Signed/Dated by Borrower on 1003 Application Date)

BY SIGNING BELOW, WE CERTIFY THAT WE UNDERSTAND AND AGREE TO THE FOLLOWING:

Any violation of the tolerance for charges listed on the GFE will be reimbursed to the borrower at the broker's expense and the cure amount will be deducted from the broker's check within 30 days of closing. In addition, if a changed circumstance occurs, broker will notify T.J. Financial IMMEDIATELY with a fully executed "Changed Circumstance Request Form" so that a re-disclosure can be sent to the borrower within 3 business days. If the broker does not notify T.J. Financial in a timely manner, the ability to re-disclose and change a fee is lost and the broker will be held responsible for the difference in the fees affected by the changed circumstance. We hereby authorize my broker check to be deducted by the violation amount in the event of any RESPA violation described above.

Broker/Owner Signature _____ Date _____
 Loan Officer/Loan Agent Signature _____ Date _____

To Lock-In Rate, Complete The Box Below And Fax To (626) 599-9704 Or Email To Cherry Chen: lockin@tjfinancial.com
 To Order Loan Documents, Please fax this form to (626) 599-1789 Or Email To Lilly Phoung: loandoc@tjfinancial.com
 Or Veronica Diaz: veronica@tjfinancial.com

Complete Only When Lock-In

Loan #: _____ Advanced Lock

Program Code: _____

Interest Rate(%): _____

Length of Lock: _____

Points(Rebate): _____

Locked By: _____

Confirmation from T. J. Financial, Inc.

Lock Received: _____

Lock Expired: _____

File Must Be In: _____

Index: _____

Margin: _____

Authorized By: _____